**INTEREST RATES MARKET NOTICE**

**Date: 16 November 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 14 (RF) LIMITED –“TH14A1, TH14A2, TH14A3, TH14A4, TH14B1, TH14C1 and TH14D1”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 14 (RF) LIMITED** on Interest Rate Market with effect from 17 November 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH14A1

**Nominal Issued** R 108,000,000.00

**Issue Price** 100%

**Coupon** 8.208% (3 Month JIBAR as at 11 November 2016 of 7.358 % plus 85 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2017

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 17 November 2016

**Date Convention** Following

**Interest Commencement Date** 17 November 2016

**First Interest Payment Date** 21 February 2017

**ISIN No.** ZAG000140435

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A1%20Pricing%20Supplement%2020161117.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A1%20Pricing%20Supplement%2020161117.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH14A2

**Nominal Issued** R 610,000,000.00

**Issue Price** 100%

**Coupon** 8.958% (3 Month JIBAR as at 11 November 2016 of 7.358% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 17 November 2016

**Date Convention** Following

**Interest Commencement Date** 17 November 2016

**First Interest Payment Date** 21 February 2017

**Call / Step Up Date** 21 November 2019

**ISIN No.** ZAG000140443

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A2%20Pricing%20Supplement%2020161117.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A2%20Pricing%20Supplement%2020161117.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH14A3

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 9.248% (3 Month JIBAR as at 11 November 2016 of 7.358% plus 189 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 17 November 2016

**Date Convention** Following

**Interest Commencement Date** 17 November 2016

**First Interest Payment Date** 21 February 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000140450

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A3%20Pricing%20Supplement%2020161117.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A3%20Pricing%20Supplement%2020161117.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** TH14A4

**Nominal Issued** R 112,000,000.00

**Issue Price** TBA

**Coupon** 10.098% up until 21 November 2021 and then 3 Month JIBAR plus 246 bps thereafter

**Coupon Indicator** Fixed up until 21 November 2021 and if not called then floating thereafter

**Trade Type** Yield up until 21 November 2021 and if not called then Price thereafter

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 May, 17 November up until 21 November 2021 and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 May, 21 November up until 21 November 2021 and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 May, 16 November up until 21 November 2021 and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 17 November 2016

**Date Convention** Following

**Interest Commencement Date** 17 November 2016

**First Interest Payment Date** 21 May 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000140468

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A4%20Pricing%20Supplement%2020161117.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A4%20Pricing%20Supplement%2020161117.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH14B1

**Nominal Issued** R 42,000,000.00

**Issue Price** 100%

**Coupon** 9.858% (3 Month JIBAR as at 11 November 2016 of 7.358 % plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 17 November 2016

**Date Convention** Following

**Interest Commencement Date** 17 November 2016

**First Interest Payment Date** 21 February 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000140476

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14B1%20Pricing%20Supplement%2020161117.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14B1%20Pricing%20Supplement%2020161117.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH14C1

**Nominal Issued** R 52,000,000.00

**Issue Price** 100%

**Coupon** 10.358% (3 Month JIBAR as at 11 November 2016 of 7.358 % plus 300 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 17 November 2016

**Date Convention** Following

**Interest Commencement Date** 17 November 2016

**First Interest Payment Date** 21 February 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000140484

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14C1%20Pricing%20Supplement%2020161117.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14C1%20Pricing%20Supplement%2020161117.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH14D1

**Nominal Issued** R 36,000,000.00

**Issue Price** 100%

**Coupon** 13.358% (3 Month JIBAR as at 11 November 2016 of 7.358 % plus 600 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 17 November 2016

**Date Convention** Following

**Interest Commencement Date** 17 November 2016

**First Interest Payment Date** 21 February 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000140492

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14D1%20Pricing%20Supplement%2020161117.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14D1%20Pricing%20Supplement%2020161117.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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